

Answers to recent shareholder enquiries.

2018.04.03 – OTC: QB up-lift?

On Tuesday the 3rd day of April 2018 – Mathew asked “What benefit to the company is uplifting WSHE to OTC: QB?”

Q1: One question I keep forgetting to ask is if WSHE intends to up-list to the OTC: QB since it has been trading over a penny for several months now what benefit does that bring to the company? We are very excited about the upcoming name and ticker change as well.

Answer: Thank you Matthew for your e-mail and your question related to up-listing to the OTC: QB. I can advise this has been an ongoing discussion over the past four months and in preparation to re-engage as a fully reporting issuer we have been updating all our filings and particularly our financials which will be necessary for any application to move back to being a full reporting issuer. (Note you can access our current financial review by clicking on the box (ANNUAL & QUARTERLY FILINGS) located on the left hand side of the <http://www.edebitglobal.com/> home page).

The Board of Directors believe there is significant benefit in the up-listing to full reporting issuer to ensure full transparency and accountability to our shareholders as we previously had been prior to our filing of the Form 15 on March 27, 2014 and it is a work in progress to which the company is moving forward on. Up-listing has a financial component which the Board is monitoring as we move forward.

Don't wish to be seen as being ambiguous as to benefits which there are many but as I advised there is a financial component to the up-listing which the Board is reviewing as we proceed.

2018.02.12 - WSHE information update

On Friday the 9th of February 2018 Matt asked "Anything you can share":

Q1: Is there anything that can be shared about what is going on with the buyout of AGH? Company (WSHE) has seemingly gone quite since mid-December and the deal was brokered for Jan 1. Shareholders are waiting with anticipation?

Answer: We can advise the Company (E-Debit Global Corporation "WSHE") is currently working through ongoing filings and submissions with the Financial Industry Regulatory Authority ("FINRA") related and associated to our acquisition of the shares of "AGH" (Affordable Green Holdings, LLC). We are working through the submission of supporting documents to FINRA to ensure we are compliant with their time line and document requirements.

2017.11.15 – WSHE information update

Upon reviewing the 8K today can you advise?

Q1 Why all the resignations in directors? Can I assume that the business plan reached a roadblock, is no longer feasible, and the directors lost interest in the company?

Answer: While we transition our business focus and ongoing filing requirements there is a requirement for the long serving previous directors to move aside for a new team focussed on our transition towards the marijuana marketplace and based on our entry level we anticipate further changes based on the circumstances. As previously posted on our advisory to the shareholders and readers of our web-site posting the due diligence required to meet our examinations of opportunities being presented to the company are significant especially in the changing state jurisdictional amendments to the various state regulatory requirements which are currently being readdressed particularly in the issuance of licenses.

The company has determined to pursue this new marketplace related to cannabis related services which has significant regulatory requirements. In some jurisdictions the industry has a matured and stable regulatory environment ie: Colorado and Washington while Nevada and California are in the process of redefining its licensing over the next several months commencing the first of 2018, as a result the review process is comprehensive and we are deliberate in our entry.

Q2 Are filings still in the works?

Answer: We have commenced the refiling of SEC/FINRA related documents specifically the filing and posting of 8K related documents. Based on where we currently are at in the process we continue to maintain our financials in an audit ready position subject to a definitive move in executing our current business plan.

2017.07.25 – WSHE information update

Answers to recent shareholder enquiries.

Q1. It looks as if Nature's Way Management Group Inc. was created by E-Debit Global a few weeks ago on the Colorado website. Is this true? Is this going to be the new name or something?Adam

Answer: In regards to Nature's Way Management Group Inc. – During our review of the opportunities being presented to us related to the medicinal marijuana sector which we outlined in our posted Q&A response 1.b the Corporation looked to the California's Bureau of Medical Cannabis Regulation for insight as to the present and projected changes to the rules and regulations related to the cultivation, sales and production of marijuana products in California which currently are state authorized for medicinal use. Our review found that in order to provide medically approved marijuana products within the State of California the foundational entry point to participate within this industry was through member owned not for profit corporate entities incorporated as Non-Profit Mutual Benefit Corporation operating in compliance with California Health and Safety Code 11362.5.

During this initial investigative and "due diligence" stage in late 2016 and in conjunction with several registered regional county operating non-profit associations in California (there are 58 counties) the Corporation oversaw the formation in January 2017 of California non-profit corporation Nature's Way Health Group, Inc. to facilitate an entry point into the California state in compliance with the Compassionate Use Act (Prop.215 & CUA), Senate Bill 420 (MMPA) and applicable city or municipal ordinances and statutes. Non-Profits are organized by their members while the management of the non-profits are in the normal course run under a term management agreement to develop and facilitate the financial and business management for the not for profit. Nature's Way was formed to facilitate consolidation and/or joint venture associations within the medicinal marijuana marketplace in California.

With Coby Boyce's participation the Corporation reviewed several opportunities within the medicinal marijuana marketplace, from industry wide "Track and Trace" to ever changing jurisdictional industry regulatory compliance requirements with current industry participants and other interested parties bringing various industry opportunities to review and investigate. The development of Colorado incorporated Nature's Way Management Group Inc. was interrupted in the untimely and unfortunate passing of Coby Boyce. With recent further opportunities being presented not only in California but particularly in Nevada the Corporation oversaw the incorporation of Nature's Way Management Group Inc. which the Corporation took at ten (10%) equity stake as a preliminary investment to access the marijuana space (not only medicinal although it is our primary focus). Based on the completion of investigation and "due diligence" of the opportunities being brought to Nature's Way the Corporation has secured further rights of equity participation if the Board of Directors warrants.

There was a financial strategy of incorporating Nature's Way in Colorado in that E-Debit Global Corporation which was originally incorporated in 1997 and we are dealing with our financial consultants related the best strategy for the Corporation to utilize its current non-capital losses of \$4.5 million+. To answer your question is Nature's Way just a new E-Debit Corporation? No it is just an entry point vehicle for the Corporation to participate in corporate reviews of opportunities being presented. Based on the opportunities being presented (which are numerous and on cursory review hold potential) the management and Board will determine the ultimate direction the Corporation takes in the future within this industry.

2017.06.30 – WSHE information update

Answers to recent shareholder enquiries.

Q1a. Are you working on becoming current with your filings with the OTC? Thanks, Kevin....

Answer: We have been and are continuing to prepare our financials (which are posted on our web-site) to be audit ready for future and anticipated return of WSHE to be a "reporting issuer" with the SEC and FINRA filings. Please refer to our web-site for advice of the state of development in this regard as we move forward.

Q1b. Appears that you are on the forefront of the track and trace program Matt...

UPDATE: [**November 15, 2017 – Our ongoing review and "Due Diligence" analysis of independent Track & Trace programs such as the Takayama affiliations hold no financial benefit to the Corporation as all current State Jurisdictions have enacted or are enacting their own Track and Trace programs.**](#)

Answer: Our review on the Track and Trace program has been focussed on the California based region due to its ongoing history and we are currently reviewing the pending test program currently initiated by the State of California initially in the Humboldt County region of their proposed tracing model. WSHE has considerable experience within systems development particularly on the financial services side as you can review in our SEC filings for the period WSHE was a fully reporting issuer by clicking on the SEC button on our web-site which has led us to take a look at the development of Track and Trace. We feel this is just one part of an integrated program related to the medicinal marijuana we are seriously engaged. Over the next couple of weeks we will be identifying the results of the past 4 months of review and consultation.

Q1c. I noticed in the presentation of Takayama posted on the company website about being involved in tree of life healing solutions. I see that they created a private entity out of Nevada called Elevated Systems Group. Is this something you're involved with? Adam.....

Answer: As you have indicated we during our due diligence related to finding the right entry point to pursue we have looked at all opportunities that we have a basic understanding of. Based on our Canadian financial transaction processing we have developed a certain level of expertise in systems development. When we were presented with the "Seed to Sale" tracking program originating out of California we understood the concept and commenced further review. During our review we became aware the State of California was initiating its own Track and Trace program test in the Humboldt County region. Our enquiries in other jurisdictions indicates State implementation of similar programs, so our strategy was to review the current state of various groups development such as Takayama which included some of their affiliates to determine if there were opportunities within the business model space. We continue to review these opportunities but with a cautious eye to the State implementation of their own systems which in the end would reduce the financial viability of a non-government participant into the regulatory space. I can advise we remain in contact with all related parties but currently there is no affiliation.

Q2. Are you still in contact with Takayama as a partner in business? Thanks, Kevin....

Answer: We are in continual and regular contact with representatives of Takayama related to management systems associated to "Track and Trace" programing while we review the State of California test program being initiated in the Humboldt County region of California. With pending potential changes in California (our specific target of opportunity) we are reviewing oversight and regulation of the entire marijuana space scheduled for 2018. WSHE through our industry affiliates are monitoring the anticipated reporting requirements being developed and regulated "Seed to Sale" tracing requirements being initiated.

As an aside - based on our Canadian experience in financial services sector we are monitoring the current state of regulation development of the marijuana space in the various regional (provinces) and how they are developing the same oversight and regulation for the introduction of full recreational and medicinal marijuana which will be initiated and scheduled for July 1, 2018.

Q3. What is the anticipated timeline to becoming a "reporting issuer"? Weeks? Months? And is it expensive to do so?

Answer: The following outlines our current thoughts and plans related to being a reporting issuer. When we filed our original Form 15 (you can see our filing on our website under Press Releases) the cost to maintain our status with the SEC and FINRA was anticipated to be in the \$225,000 to file our annual filing. At the same time our cost to file the first quarter was in the neighbourhood of an additional \$20,000. As we had for the previous 15 years paid for these audit and legal filing costs from the profit of operations of our Canadian Subsidiaries we could not offset these costs against our Canadian revenue and as a result we had accumulated a substantial Non-Capital loss in excess of \$4.5 million dollars on our books and records.

Based on this the Directors (I was one and the President of the Company) felt to continue to add to our Non-Capital loss was and would continue to be very non-productive. As a result we filed the Form 15 (removing us from being fully reporting SEC issuer) and remain active as a non-reporting company while we looked at all our opportunities to re-organize the company and to move the Company into the US in order to investigate

the opportunities to participate in business operations in the US which would be cash flow profitable where we could utilize our Non-Capital Losses for the benefit of the company. Over the period we were in continual discussions with interested parties but our due diligence on those opportunities was focussed on profitable opportunities in order to use those losses. During this period we were approached on several occasions to examine the opportunities within the opening up of the legalized marijuana sector particularly in Canada due to our familiarity of the Canadian marketplace. We made a definitive position the move to Canadian based revenue streams would put us in the same position as we had been for the past 15 years in that we would only accumulate further Non-Capital losses but led us to review opportunities within the expansion of state legalization within the marijuana space. Based on the demographics and geographical location and their history within the medicinal marijuana space we have focussed our attention on California.

Timing - It will be based on timing of our entry into business operations within the US. We will be preparing the company for audit requirements to commence the process of re-engagement as a fully reporting issuer. The costs will be reduced due to the fact the company's subsidiary activities have been re-organized to certain investment holdings within the financial services centre and will not need the amount of audit requirements but firm pricing has yet to be determined. I would expect \$100,000+ based on historical activity.

Q4 So the Track & Trace program is definitely the angle you want WSHE to take? Thanks,
Kevin....

UPDATE: November 15, 2017 – Our ongoing review and “Due Diligence” analysis of independent Track & Trace programs such as the Takayama affiliations hold no financial benefit to the Corporation as all current State Jurisdictions have enacted or are enacting their own Track and Trace programs.

Answer: Re: Track & Trace - we have reviewed our opportunities in this part of the marijuana industry and we are very aware of the Takayama Group's affiliations due to our financial services experience with this group and their affiliates. We view the Track and Trace to be just a piece of the opportunity of a consolidated industry strategy. The one caveat to this is the fact the various state jurisdictions that are allowing marijuana business operations are implementing regulated based Track and Trace of their own and with our involvement with Takayama are determining how the Seed to Sale "Track and Trace" regulatory program is being initiated we will continue to engage with Takayama to see if this one segment of the industry holds the revenue potentials that are being presented to us. So to answer - yes we are interested but view this a just one part of a consolidated business model for the medicinal marijuana space and we are looking at all opportunities and the regulatory requirements for integrated participation within the space.

I can advise that the legal medicinal marijuana space is where we are focussing our Corporate attention at this time particularly in California and Colorado where we are incorporated.